

**EXTENSION OPTION NOTICE**

To: The Lender

Reference is made to that certain **Facility Letter dated** \_\_\_\_\_, **202**\_\_, as same may be modified or amended from time to time, between/amongst:

\_\_\_\_\_ (the "**Borrower**"), and the Guarantor (if any), and Lanyard Investments Inc., in its capacity as general partner of LFC \_\_\_\_\_ Limited Partnership and \_\_\_\_\_ \* (together, the "**Lender**"), pertaining to the Loan.

Capitalized terms used herein and which are not otherwise defined shall have the meanings given by the Facility Letter.

Pursuant to the \_\_\_\_\_^ Extension Option contained in the Facility Letter, this notice shall be deemed the unconditional and irrevocable delivery to the Lender of the Borrower's notice of exercise of said extension option (the "Notice").

Notwithstanding the Borrower's delivery to the Lender of this Notice (and notwithstanding any conduct of, or action by, the Lender, including any assistance given by the Lender in the preparation of this Notice), we confirm that the successful exercise of said Extension Option remains subject to the satisfaction of all the conditions thereto (or the Lender's formal, written waiver thereof) all as set out in the Facility Letter. Except to the extent so waived, we undertake to satisfy all such conditions.

This Notice may be executed in counterparts and may be delivered via facsimile or other electronic transmission, which counterparts, and facsimile or electronically transmitted copies shall together constitute one and the same document with the same effect as if originally executed and delivered.

There are no representations, warranties, covenants, understandings, or agreements (whether oral or written, express or implied, statutory or otherwise) relating to the exercise of the said Extension Option other than as set out herein and the Facility Letter.

Executed on this date: \_\_\_\_\_

\_\_\_\_\_  
(Print full name of the Borrower)

Per: \_\_\_\_\_  
(Authorized Signatory for Borrower)

Per: \_\_\_\_\_  
(Authorized Signatory for Borrower)

\_\_\_\_\_  
\* If more than one Lender, insert name(s) of other Lender(s) here, and if only one Lender, insert "n/a"

^ if there are two extension options in the Facility Letter, insert "First" or "Second", as the case may be; if there is only one extension option in the Facility Letter, leave blank

*(Execution page for other parties comprising the Borrower, if the Borrower is comprised of more than one party)*

\_\_\_\_\_  
(Print full name of the Borrower)

Per: \_\_\_\_\_  
(Authorized Signatory for Borrower)

Per: \_\_\_\_\_  
(Authorized Signatory for Borrower)

\_\_\_\_\_  
(Print full name of the Borrower)

Per: \_\_\_\_\_  
(Authorized Signatory for Borrower)

Per: \_\_\_\_\_  
(Authorized Signatory for Borrower)

\_\_\_\_\_  
(Print full name of the Borrower)

Per: \_\_\_\_\_  
(Authorized Signatory for Borrower)

Per: \_\_\_\_\_  
(Authorized Signatory for Borrower)